

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF LKP FINANCE LIMITED

Registered Office: - 203, Embassy Centre, Nariman Point, Mumbai, Maharashtra - 400021, India having
Corporate Identification Number: CIN No. L65990MH1984PLC032831.

This Corrigendum to the Detailed Public Statement ("Corrigendum") is being issued by D & A Financial Services (P) Limited ("Manager to the Offer"), for and on behalf of the Acquirer(s) M/s Hindon Mercantile Limited and Mr. Kapil Garg, pursuant to and in compliance with Regulation 3(1) and 4 of the SEBI (SAST) Regulations, 2011 as amended.

This Corrigendum should be read in continuation of and in conjunction with Detailed Public Statement ("DPS"), unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined.

The shareholders of LKP Finance Limited are requested to note that the developments/amendments with respect to and in connection with DPS are as under:

- The revised schedule of activity pertaining to the Open Offer has been changed and shall be read as under.

Sr. No	Activity	Original Schedule Days & Dates	Revised Schedule Days & Dates
1.	Date of Public Announcement	Wednesday, August 28, 2024	Wednesday, August 28, 2024
2.	Date of Publication of Detailed Public Statement	Wednesday, September 04, 2024	Wednesday, September 04, 2024
3.	Filing of the Draft letter of Offer to SEBI	Wednesday, September 11, 2024	Wednesday, September 11, 2024
4.	Last Date for a Competitive Offer(s)	Thursday, September 26, 2024	Thursday, September 26, 2024
5.	Identified Date*	Tuesday, October 08, 2024	Wednesday, January 15, 2025
6.	Date by which Final Letter of Offer will be dispatched to the shareholders	Tuesday, October 15, 2024	Wednesday, January 22, 2025
7.	Last Date for revising the Offer Price / number of shares.	Thursday, October 17, 2024	Friday, January 24, 2025
8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Friday, October 18, 2024	Monday, January 27, 2025
9.	Date of Publication of Offer Opening Public Announcement	Monday, October 21, 2024	Tuesday, January 28, 2025
10.	Date of Commencement of Tendering Period (Offer Opening date)	Tuesday, October 22, 2024	Wednesday, January 29, 2025
11.	Date of Expiry of Tendering Period (Offer Closing date)	Tuesday, November 05, 2024	Tuesday, February 11, 2025
12.	Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share certificates / credit of unaccepted equity shares to demat account.	Wednesday, November 20, 2024	Thursday, February 27, 2025

*The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure of tendering period.

The above dates where ever it appeared in the Detailed Public Statement should be read accordingly.

- The Offer price where ever appeared in detailed public statement should be read as Rs 253.10 per share (which includes interest of Rs 3.10 per share).
- The interest amount of Rs 3.10 per share has been calculated for the delay period of 45 days, with respect to making payment to the shareholders in compliance with Regulation 18(11) of SEBI SAST Regulations, 2011.
- Para 8 of Acquirer 1 i. e. M/s Hindon Mercantile Limited of Detailed Public Statement should be read as under:
The brief financials of the Acquirer 1 are as under:

(Rs in Lacs)

Particulars	Year Ended March 31, 2022 (Audited)	Year Ended March 31, 2023 (Audited)	Year Ended March 31, 2024 (Audited)	6 months ended 30.09.2024 (Un-Audited)*
Total Income/Net Income	8129.02	8014.92	2019.69	1807.92
Profit After Tax	693.15	229.65	218.79	159.00
Earnings Per Share (EPS) (In Rs.)	5.42	1.55	1.40	0.97#
Net worth	6741.19	9022.78	8732.75	21056.90

* This is subject to limited review report of the statutory auditor.

Not Annualized

- Para 7 of Target Company i. e. LKP Finance Limited of Detailed Public Statement should be read as under:
The brief standalone financials of the target company are as under:

(Rs. In Lacs)

Particulars	Year ended March 31, 2022 (Audited)	Year ended March 31, 2023 (Audited)	Year ended March 31, 2024 (Audited)	6 months ended 30.09.2024 (Un-Audited)*
Total Income/Net Income	5569.81	2507.55	8280.89	3637.11
Profit After Tax	3280.78	1218.69	5505.51	2833.45
Earnings Per Share (EPS)	26.09	9.70	43.80	22.54#
Net worth	28767.67	29331.73	34924.27	37502.37

* This is subject to limited review report of the statutory auditor.

Not Annualized

The Acquirer(s) accepts full responsibility for the information contained in this Corrigendum to the Detailed Public Statement and also the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 & subsequent amendments thereof.

This Corrigendum to the Detailed Public Statement will also be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirers



D & A FINANCIAL SERVICES (P) LIMITED

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Contact Person: **Ms. Radhika Pushkarna**

Date : 20.01.2025

Place: New Delhi